

Current report **no. 47/2018**

Date prepared:

**October 2<sup>nd</sup>, 2018**

Short name of the issuer:

**Comperia.pl S.A.**

Subject:

**Accepting the Appendix 1 to the Company Prospectus**

Legal basis:

**Article 17 section 1 of the Market Abuse Regulations – confidential information**

Contents of the report:

The Management Board of Comperia.pl S.A. with its registered office in Warsaw (the “Company”, the “Issuer”) informs that on October 2<sup>nd</sup>, 2018, it has received information from the Financial Supervision Authority on the acceptance of the Appendix 1 to the Prospectus (the “Prospectus”), prepared in connection with the public offering, addressed to the existing shareholders, of 1 333 334 Series G ordinary bearer shares with the nominal value of PLN 0,10 each (“the “Offered Shares”) and in order to apply for admission and introduction to trading on the regulated market (parallel market) managed by Giełda Papierów Wartościowych S.A.: (a) no less than 1 and no more than 1 333 334 Series G ordinary bearer shares; (b) no less than 1 and no more than 1 333 334 rights to Series G shares, (c) 2 157 891 Individual Pre-Emptive Rights to Series G shares attaching to the Company’s shares.

The Appendix 1 was prepared in relation to: (i) the significant improvement of the Group’s financial results in the first half of 2018 in relation to similar period of the previous year and (ii) the publication of the interim consolidated financial statements for the period from January 1<sup>st</sup>, 2018 to June 30<sup>th</sup>, 2018, with information of the Group’s financial data by the Issuer on September 25<sup>th</sup>, 2018.

The Appendix 1 will be made available to the public in the same manner as the Prospectus, i.e. in the electronic form on the Company’s website: <http://comperia.pl/> and additionally on the Offeror’s website: <http://www.bossa.pl/>.

**Representatives of the Company:**

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board