

Current report **no. 50/2018**

Date prepared:

October 11th, 2018

Short name of the issuer:

Comperia.pl S.A.

Subject:

Information on subscriptions for the Company's Series G shares

Legal basis:

Article 17 section 1 of the Market Abuse Regulations – confidential information

Contents of the report:

The Management Board of Comperia.pl S.A. with its registered office in Warsaw (the "Company") informs that on October 11th, 2018, it has received information from the National Depository of Securities about subscriptions for the Company's Series G ordinary bearer shares with the nominal value of PLN 0,10 and the issue price of PLN 6,00 each (the "Series G Shares"), submitted within the public offering, conducted on the basis of the Company's prospectus approved by the Financial Supervision Authority on September 11th, 2018.

Under the public offering for the Series G Shares, 1 333 334 shares were offered. Subscription for the Series G Shares amounted to 1 524 297 shares, including additional subscriptions for 623 583 shares. The additional subscriptions reduction, arising from the abovementioned oversubscription, will be made in accordance with regulations provided in the prospectus.

Detailed current report summarizing the subscription of the Series G Shares, referred to in the § 16 section 1 point 1 of the Ministry of Finance Ordinance of March 29th, 2018, regarding current and periodical information submitted by issuers of securities and the conditions for approving as equivalent information, required by the law of a non-member state with regard to § 28 section 2 of the GPW Regulations, will be provided at a later time, in accordance with the binding law.

This current report has been prepared in accordance with the Article 17 section 1 of the Market Abuse Regulations (the "MAR"), is to be considered as having no more than an indicative value and under no circumstances may it be regarded as an offer. This report is not submitted in order to, directly or indirectly, promote or encourage the purchase or allotment of securities of the Company.

Representatives of the Company:

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board