

Current report **no. 51/2018**

Date prepared:

October 18th, 2018

Short name of the issuer:

Comperia.pl S.A.

Subject:

Information on the allotment of the Company's Series G shares

Legal basis:

Article 17 section 1 of the Market Abuse Regulations – confidential information

Contents of the report:

The Management Board of Comperia.pl S.A. with its registered office in Warsaw (the "Company") informs that on October 18th, 2018 via the National Depository of Securities' IT system 1 333 334 Series G ordinary bearer shares with the nominal value of PLN 0,10 and the issue price of PLN 6,00 each (the "Series G Shares") were allotted as part of the public offering, conducted on the basis of the Company's prospectus approved by the Financial Supervision Authority on September 11th, 2018.

The allotment was made as follows: (i) 900 714 Series G Shares were allotted to entities which subscribed as part of the execution of the subscription rights (principal subscriptions) and (ii) 432 620 Series G Shares were allotted to entities which submitted additional subscriptions.

Representatives of the Company:

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board