

Current report **no. 53/2018**

Date prepared:

October 29th, 2018

Short name of the issuer:

Comperia.pl S.A.

Subject:

The NDS announcement on the registration of rights to the Company's Series G shares

Legal basis:

Article 56 section 1 point 2 of the Public Offering Act – current and periodic information

Contents of the report:

The Management Board of Comperia.pl S.A. (the "Company") with its registered office in Warsaw, in accordance with § 17 section 1 of the Ministry of Finance Ordinance of March 29th, 2018 regarding current and periodical information submitted by issuers of securities and the conditions for approving as equivalent information, required by the law of a non-member state (Journal of Laws of 2018, item 757) informs about becoming aware that the National Depository of Securities issued a statement no. 652/2018 dated October 26th, 2018 on concluding an agreement with the Company, the subject of which is the registration of 1.333.334 rights to Series G ordinary bearer shares with the nominal value of PLN 0,10 each, falling within ISIN code PLCOMPR00077 (covered by the Resolution no. 5 of the Extraordinary General Meeting of the Company dated April 6th, 2018 on *increasing the share capital of the Company through issuance of Series G shares with the right of pre-emption for current shareholders, the indication of the pre-emptive subscription of shares at the day of June 4th, 2018 and the Company's statute change*) in the depository of securities.

In accordance with this announcement, the registration of the abovementioned rights to the Company's Series G shares in the depository of securities is planned for October 30th, 2018.

Representatives of the Company:

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board