

Current report no. **56/2018**

Date prepared:

October 31st, 2018

Short name of the issuer:

Comperia.pl S.A.

Subject:

Information on the completed subscription of Series G ordinary bearer shares of Comperia.pl S.A.

Legal basis:

Article 56 section 1 point 2 of the Public Offering Act – current and periodic information

Contents of the report:

The Management Board of Comperia.pl S.A. with its registered office in Warsaw (the “Company”), in accordance with § 17 section 1 of the Ministry of Finance Ordinance of March 29th, 2018 regarding current and periodical information submitted by issuers of securities and the conditions for approving as equivalent information, required by the law of a non-member state (Journal of Laws of 2018, item 757) with regard to § 28 section 2 of the GPW Regulations, announces to the public the following information on conducting the subscription – completed with the allocation on October 18th, 2018 – of Series G ordinary bearer shares (the “Series G Shares”), which were issued, through the public offering, in relation to the increase of the share capital in accordance with the Resolution No. 5 of the Extraordinary General Meeting dated April 6th, 2018, on *increasing the share capital of the Company through issuance of Series G shares with the right of pre-emption for current shareholders, the indication of the pre-emptive subscription of shares at the day of June 4th, 2018 and the Company’s statute change* (for the full text of the Resolution, see the current report No. 26/2018):

1. Start day of the subscription of the Series G Shares: September 17th, 2018.
2. End day of the subscription of the Series G Shares: October 4th, 2018.
3. The Series G Shares allotment day: October 18th, 2018.
4. Number of the Series G Shares in subscription: 1 333 334 shares
5. Rate of reduction: Under the public offering for the Series G Shares, 1 333 334 shares were offered. Subscription for the Series G Shares amounted to 1 524 297 shares, including principal subscriptions for 900 714 shares and additional subscriptions for 623 583 shares. In accordance with regulations provided in the prospectus, the reduction of principal subscriptions did not occur. Under additional subscriptions due to the oversubscription, in accordance with regulations provided in the prospectus, the additional subscriptions reduction at the level of 30,6% has been made.

6. Number of the Series G Shares, which subscriptions were submitted: Subscription for the Series G Shares amounted to 1 524 297 shares, including principal subscriptions for 900 714 shares and additional subscriptions for 623 583 shares.
7. Number of the Series G Shares, which were allocated in the closed subscription: Under the subscription all 1 333 334 Series G Shares were allocated.
8. Issue price at which the shares were acquired: PLN 6,00 per 1 (one) Series G Share.
9. Number of persons, who submitted subscriptions for the Series G Shares and number of persons, to whom the Series G Shares were allocated: Under principle subscriptions for the Series G Shares 44 persons submitted subscriptions, and under additional subscriptions – 10 persons. The Series G Shares were allocated to all of the abovementioned persons.
10. The Series G Shares have not been taken up under the implementation of underwriting agreements.
11. Total value of the conducted subscription (corresponding to the product of multiplying the number of shares offered for subscription and the issue price per share): PLN 8.000.004.
12. Estimated costs of the Series G Shares issue:

As of the date of the current report, estimated costs of the Series G Shares issue are PLN 200.275, including costs of:

- a) preparation and enforcement of issue: PLN 92.700,
- b) underwriters fees, separately for each: not applicable,
- c) drawing up the prospectus, including costs of counselling service: PLN 107.575,
- d) promotion of the offer: PLN 0

costs included in the Series G Shares issue costs will be recorded in the accounting books and recognized in the Company's financial statement in accordance with Article 36 section 2b of the Accounting Act, i.e. the costs of shares issue incurred in the increase of the share capital will reduce the company's supplementary capital to the amount of surplus of issue value over nominal value of shares, and any remaining issue costs will be included in financial expenses.

13. Considering the estimated costs of Series G Shares issue, mentioned in point 12 above, estimated average cost of the issue is PLN 0,15 per one Series G share.
14. The form of the payment for the Series G Shares: shares were paid for with cash contributions, the payments were made to October 4th, 2018. In connection with the acquisition of Series G Shares the payment for shares was partially made by setting of the receivables in the total amount of PLN 3.023.514, made up of:
 - a) date of establishment of the claim: October 1st, 2018,
 - b) subject of the claim: loans from shareholders, further described in current reports no. 17/2018 and 18/2018.

c) value of the claim, including its valuation: PLN 3.023.514;

due to the fact that the claim concerns the repayment of the loan, with regard to drawing up financial statements the Issuer's Management Board carried out the internal valuation of the value of the claim on the basis of its nominal value/carrying amount, assuming that the carrying amount represents the set-off value of the claim. The Management Board of the Company did not commission the valuation to any external entity,

d) description of the transaction which created claims: the assumption of the Subsidiary's (Comperia Ubezpieczenia sp. z o.o.) debts, as to the repayment of the loan related to the loan repayment obligation.

e) entities, which acquired the issuer's securities, with the indication of the number of these entities: 37 institutional and individual investors.

Within the subscription there was no acquisition of Series G Shares for non-cash contributions.

Representatives of the Company:

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board