

Current report **no. 59/2018**

Date prepared:

November 27th, 2018

Short name of the issuer:

Comperia.pl S.A.

Subject:

Registration of the change to the Company's statute due to the increase of the Company capital as a result of the issue of Series G Shares in the National Court Register

Legal basis:

Article 56 section 1 point 2 of the Public Offering Act – current information

Contents of the report:

The Management Board of Comperia.pl S.A. with its registered office in Warsaw (the "Company") informs, in accordance with § 5 section 1 point 1 of the Ministry of Finance Ordinance of March 29th, 2018 regarding current and periodical information submitted by issuers of securities and the conditions for approving as equivalent information, required by the law of a non-member state (Journal of Laws of 2018, item 757), that on November 27th, 2018 it became aware that on November 26th, 2018 the District Court for the capital city of Warsaw, XIII Commercial Division of the National Court Register registered the change to the Company's statute (the "Statute") regarding the increase of the Company's share capital by the amount of PLN 133.333,40, i.e. from PLN 215.789,10 to PLN 349.122,50 as a result of Series G ordinary bearer shares with the nominal value of PLN 0,10 each in accordance with the Resolution No. 3 of the Extraordinary General Meeting dated April 6th, 2018, on *increasing the share capital of the Company through issuance of Series G shares with the right of pre-emption for current shareholders, the indication of the pre-emptive subscription of shares at the day of June 4th, 2018 and the Company's statute change* (the "EGM Resolution No. 3").

After the registration of the change to the Statute, resulting from the EGM Resolution No. 3, the Company's share capital amounts to PLN 349.122,50 and divides to 3.491.225 shares with the nominal value of PLN 0,10 each (representing 4.176.942 votes in total), including:

- 1) 1.090.420 of Series A registered shares (representing 1.776.137 votes in total), including: (i) 685.717 shares preferred to voting rights (2 votes per share, representing 1.371.434 votes), (ii) 404.703 ordinary bearer shares (representing 404.703 votes);
- 2) 2.400.805 Series B, C, D, E, F and G ordinary bearer shares (representing 2.400.805 votes in total), including: (i) 124.080 Series B shares (representing 124.080 votes), (ii) 121.450 Series C shares (representing 121.450 votes), (iii) 26.041 Series D shares (representing 26.041 votes), (iv) 220.900 Series E shares (representing 220.900 votes);

votes), (v) 575.000 Series F shares (representing 575.000 votes), (vi) 1.333.334 Series G shares (representing 1.333.334 votes).

As a result of the abovementioned registration of the change to the Statute, § 8 section 1 of the Statute, with the current wording:

1. *The share capital of the Company is PLN 215.789,10 (two hundred and fifteen thousand seven hundred and eighty-nine zloty and ten groszy) and divides to 2.157.891 (two million one hundred and fifty-seven thousand eight hundred and ninety-one) shares with the nominal value of PLN 0,10 (ten groszy) each, including:*
 - a. *685 717 (six hundred and eighty-five thousand seven hundred and seventeen) Series A registered shares, and 404 703 (four hundred and four thousand seven hundred and three) Series A bearer shares,*
 - b. *124 080 (one hundred and twenty-four thousand eighty) Series B bearer shares,*
 - c. *121 450 (one hundred and twenty-one thousand four hundred and fifty) Series C bearer shares,*
 - d. *26 041 (twenty-six thousand forty-one) Series D bearer shares,*
 - e. *220 900 (two hundred and twenty thousand nine hundred) Series E bearer shares,*
 - f. *575 000 (five hundred and seventy-five thousand) Series F bearer shares.*

- have been replaced by:

2. *The share capital of the Company is PLN 349.122,50 (three hundred and forty-nine thousand one hundred and twenty-two zloty and fifty groszy) and divides to 3.491.225 (three million four hundred and ninety-one thousand two hundred and twenty-five) shares with the nominal value of PLN 0,10 (ten groszy) each, including:*
 - a. *685 717 (six hundred and eighty-five thousand seven hundred and seventeen) Series A registered shares, and 404 703 (four hundred and four thousand seven hundred and three) Series A bearer shares,*
 - b. *124 080 (one hundred and twenty-four thousand eighty) Series B bearer shares,*
 - c. *121 450 (one hundred and twenty-one thousand four hundred and fifty) Series C bearer shares,*
 - d. *26 041 (twenty-six thousand forty-one) Series D bearer shares,*
 - e. *220 900 (two hundred and twenty thousand nine hundred) Series E bearer shares,*
 - f. *575 000 (five hundred and seventy-five thousand) Series F bearer shares.*
 - g. *1 333 334 (one million three hundred and thirty-three thousand three hundred and thirty-four) Series G ordinary bearer shares.*

Representatives of the Company:

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board