

Current report **no. 60/2018**

Date prepared:

November 29th, 2018

Short name of the issuer:

Comperia.pl S.A.

Subject:

Notification from the Shareholder concerning the change in number of shares held by the Shareholder in relation to the registration of the share capital increase through the issue of Series G shares in the National Court Registry

Legal basis:

Article 70 point 1 of the Public Offering Act – significant shareholdings

Contents of the report:

The Management Board of Comperia.pl S.A. with its registered office in Warsaw (the “Company”) informs about receiving on November 29th, 2018 the announcement (dated at the same day) from the shareholder of the Company – Talnet Holding Limited with its registered office in Larnaca, Cyprus (the “Shareholder”), concerning the change in number of shares held by the Shareholder through the registration of the change in the Company’s statute in the registry of entrepreneurs of the National Court Registry regarding the increase of the Company’s share capital through the issue of 1.333.334 Series G ordinary bearer shares (the “Shares”), conducted in accordance with the Resolution No. 3 of the Extraordinary General Meeting dated April 6th, 2018, on *increasing the share capital of the Company through issuance of Series G shares with the right of pre-emption for current shareholders, the indication of the pre-emptive subscription of shares at the day of June 4th, 2018 and the Company’s statute change*, which means an increase in numbers of shares held by the Shareholder, what causes that the Shareholder’s number of voting rights exceed 25% of the total number of votes at the Company’s general meeting.

The text of the abovementioned notice is contained in the Annex to the current report.

Representatives of the Company:

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board