

Current report **no. 63/2018**

Date prepared:

**December 13<sup>th</sup>, 2018**

Short name of the issuer:

**Comperia.pl S.A.**

Subject:

**The announcement of the NDS on the registration of the Company's Series G shares**

Legal basis:

**Article 56 section 1 point 2 of the Public Offering Act – current information**

Contents of the report:

The Management Board of Comperia.pl S.A. with its registered office in Warsaw (the "Company"), according to the §17 section 1 point 1 of the Minister of Finance Regulation of March 29<sup>th</sup>, 2018 on the current and periodical information published by the securities issuers as well as the conditions for the recognition as equivalent of the information required by the legal regulations of countries that are not member states (Journal of Laws of 2018, Item 757), informs about receiving yesterday the announcement no. 741/2018 dated December 11<sup>th</sup>, 2018, of the National Depository of Securities (the "NDS") on concluding the agreement with the Company. The subjects of this agreement is the registration of 1.333.334 Series G ordinary bearer shares with the nominal value of PLN 0,10 each, falling within ISIN code PLCOMPR00010 (the "Shares") in the NDS' deposit, provided that Giełda Papierów Wartościowych S.A. (the "GPW") decides on introducing the Shares to stock-exchange trading on the same regulated market, on which other shares of the Company, falling within the same ISIN code, were introduced.

Registration (dematerialization) of the Shares shall be carried out within three days after the NDS receives the GPW's decision, however no earlier than on the day indicated by the decision as the day of the introduction of the Shares to trading. Information on the registration of the Shares shall be submitted in the form of the suitable NDS' notification.

The Shares has been acquired by way of public offering, in accordance with the Resolution No. 5 of the Extraordinary General Meeting dated April 6<sup>th</sup>, 2018, on *increasing the share capital of the Company through issuance of Series G shares with the right of pre-emption for current shareholders, the indication of the pre-emptive subscription of shares at the day of June 4th, 2018 and the Company's statute change*. The entry in the register of entrepreneurs of the National Court Register of changes in the Company's Statute concerning the increase of the share capital of the Company through the issue of the Shares was made on November 26<sup>th</sup>, 2018.

**Legal basis:**

§17 section 1 point 1 and 2 of the Minister of Finance Regulation of March 29<sup>th</sup>, 2018 on the current and periodical information published by the securities issuers as well as the

conditions for the recognition as equivalent of the information required by the legal regulations of countries that are not member states (Journal of Laws of 2018, Item 757), in accordance with the Article 56 point 1 section 2 of the Regulation of July 29<sup>th</sup>, 2005 on the public offering and conditions of introducing financial instruments for organized trade, and public companies (Journal of Laws of 2018, Item 512 with later amendments).

**Representatives of the Company:**

Grzegorz Długosz – President of the Management Board

Wojciech Małek – Member of the Management Board